

# Disclosure of Financial Relationships

Title of Education

Commercial Supporter(s) of Activity

The **Annenberg Center for Health Sciences at Eisenhower**, as a jointly accredited provider by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), must ensure balance, independence, objectivity, and scientific rigor in all directly or jointly provided accredited education activities. Any individual who may impact the content of an accredited education activity is expected to disclose any financial interest or other relationship with any ineligible company\* (not just the supporter of this activity), and when a relationship exists, the nature of that relationship. This requirement is for those relationships in place at the time of the activity, and those in place in the **24 months preceding the activity**.

To be completed by Planner, Faculty or Others who may control educational content. **Persons who fail to complete this form in a timely manner will not be able to participate in the CE activity.**

Your Name  FIRST  LAST

Degree(s)

Your role(s) in this accredited education:  
 Presenter  Author  Moderator  Course Director  Peer Reviewer  Planning Committee Member

## 1 Disclosure of Financial Relationships

Within 24 months of the date of this form, have you had a financial relationship or other affiliation with an ineligible company?

No (complete sections 3–5)  Yes (complete sections 2–5)

## 2 Financial Relationships

<b>INELIGIBLE COMPANY WITH WHICH RELATIONSHIP EXISTS</b> <small>*An ineligible company is any entity whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. For specific examples of ineligible companies visit <a href="http://accme.org/standards">accme.org/standards</a>.</small>	<b>ENTER THE NATURE OF FINANCIAL RELATIONSHIP</b> <small>Examples of financial relationships include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. Individual stocks and stock options should be disclosed; diversified mutual funds do not need to be disclosed. Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual's institution receives the research grant and manages the funds.</small>	<b>FOR WHAT CLINICAL/SCIENTIFIC AREA OR DISEASE STATE?</b> <small>Examples include, infant nutrition, melanoma, and psoriatic arthritis.</small>	<b>HAS THE RELATIONSHIP ENDED?</b> <small>If the financial relationship existed during the last 24 months, but has now ended, please check the box in this column. This will help the education staff determine if any mitigation steps need to be taken.</small>
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If more than 9 relationships, please list on a separate page.

All individuals who impact the content of an accredited education activity will go through the Identify-Determine-Mitigate process for mitigation of relevant financial relationships. The Annenberg Center will utilize its policy and procedures to assure commercial independence in this activity.

### 3 Disclosure of Off-label/Investigational Uses of Products

Will the content of your material(s)/presentation(s) in the accredited education activity include discussion of unlabeled, unapproved or investigational uses of products or devices?

No  Yes

### 4 Cultural and Linguistic Competency and Implicit Bias Standards

California state law requires California-based CME providers to comply with Cultural & Linguistic Competency and Implicit Bias standards through inclusion of said standards in the planning and delivery of continuing medical education.

Consideration should be given to the relevant cultural and linguistic diversity of the patient population who could be potentially impacted by the content of the education activity. In addition, consideration should be given to previous or current unconscious biases and misinformation that impact health outcomes. Content regarding both should be included in the education activity whenever possible.

For more information, please visit <https://annenber.net/CLCandIB>

### 5 Declaration

- A. I attest that I will comply with Joint Accreditation Standards for Integrity and Independence in Accredited Continuing Education to ensure that this accredited education activity is free of commercial bias or the appearance thereof.
- B. I will base all clinical recommendations on evidence that is accepted within the profession of medicine as adequate justification in the care of patients.
- C. All scientific research referred to in support of a patient care recommendation will conform to generally accepted standards of experimental design, data collection, and analysis.
- D. I have read this form and will comply with Section 4—*Cultural and Linguistic Competency and Implicit Bias Standards*.

SIGNATURE

DATE

Phone

Email

### ★ Conditions of Commercial Support

The Annenberg Center for Health Sciences is jointly accredited by the ACCME, the ACPE, and the ANCC, to provide continuing education for the healthcare team. The following conditions lay the foundation we incorporate into our planning process when commercial support is funding the activity.

1. Statement of Purpose: Program is for scientific and educational purposes only and will not promote the commercial supporter's products, directly or indirectly. Any discussion of products will be objective, balanced and scientifically rigorous.
2. Control of Content and Selection of Presenters and Moderators: Provider is ultimately responsible for control of content and selection of presenters and moderators.
3. Payment of Funds: Funding provided hereunder shall be paid by commercial supporter only to the Provider and no other funds shall be paid to individuals involved in the educational activity.
4. Disclosure of Financial Relationships: Provider will ensure disclosure to the audience of (a) commercial supporter funding and (b) any relationship between the Provider and the commercial supporter (eg, grant recipient) or between individual speakers or moderators and the commercial supporter.
5. Involvement in Content: The content of slides and reference materials must remain the ultimate responsibility of the faculty selected by the accredited provider.
6. Ancillary Promotional Activities: No promotional activities will be permitted in the same room of the educational activity. No product advertisements will be permitted in the education space.
7. Objectivity and Balance: Provider will make every effort to ensure that data regarding the commercial supporter's products (or competing products) is objectively selected and presented, with favorable and unfavorable information and balanced discussion of prevailing information on the product(s) and/or alternative treatments.
8. Limitation of Data: Provider will ensure, to the extent possible, disclosure of limitations of data, eg, ongoing research, interim analyses, preliminary data, or unsupported opinion.
9. Discussion of Unapproved Uses: Provider will require that presenters disclose when a product is not approved in the United States for the use under discussion.
10. Opportunities for Debate: Provider will ensure opportunities for questioning or scientific debate.
11. Independence of Provider in the Use of Contributed Funds:
  - a. Funds should be in the form of an educational grant made payable to the Annenberg Center for Health Sciences at Eisenhower, unless otherwise designated by the Annenberg Center.
  - b. All other support associated with this CE activity (eg, distributing brochures, preparing slides) must be given with the full knowledge and approval of the Annenberg Center.
  - c. No other funds from the commercial company will be paid to the program director, faculty, or others involved with the CE activity (additional honoraria, extra social events, etc.)

Reviewed  
& Approved

ACHS Staff

Date